



Rental Income & Royalties Worksheet

Fill out the amount that applies for each category
MUST enclose a copy of each tax form that pertains

Rental Income & Royalties

Yes	or	No	Did you have a Rental Income Property or did you receive Royalties this tax year?
Yes	or	No	If YES, did you receive a 1099-MISC for it? If YES, Please inclose a copy of the 1099-MISC.

If YES to either question, fill out the following information for each Rental Income Property that you have or Royalties that you received.

Rental Income & Royalties Income & Expense Worksheet

Property Type (Circle One)	Single Family Residence	Commercial	Royalties
	Multi Family Residence	Land	Other
	Vacation/Short Term Rental	Self Rental	

Property Address	
Number of Days Rented	Business Owner by (Circle One) Taxpayer or Spouse or Joint
Did you live in part of the property? (Circle One) Yes or No	Percentage of Ownership

Category	Amount	Description if any
Rental Income		
Royalties Received		
Advertising		
Auto Expense		
Cleaning & Maintenance		
Commissions		
Dues & Subscriptions		
Exterminating		
Homeowners' Association Dues		
Insurance		
Lawn Care / Snow Removal		
Legal & Professional Fees		
Licenses & Permits		
Management Fees		
Mortgage Interest (Form 1098)		
Office Expenses		
Other Interest Expense		
Real Estate Taxes		
Rent of Equipment		
Repairs and Maintenance		
Capital Improvements should be listed on the next page		
Supplies		
Travel		
Utilities		
Other		

